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working world

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The Board of Directors  
Groupe FNAC S.A.  
9 rue des Bateaux-Lavoisirs  
94868 Ivry-sur-Seine  
France  
Attention: Matthieu Malige, Secrétaire Général

18 May 2016

Dear Sirs

We hereby give our consent to the publication in the Offer Document issued by Groupe FNAC S.A. of our letter relating to the quantified financial benefits statement dated 18 May 2016 in the form and context in which it is included, as shown in the enclosed proof of the Offer Document which we have signed for identification.

Yours faithfully

Ernst & Young LLP