

Statement Regarding Conforama Offer Document

Groupe Fnac ("Fnac" or the "Company") notes the posting by Conforama Investissement 2 SAS ("Conforama") of its Offer Document in relation to the proposed acquisition of Darty plc ("Darty"). Fnac also notes that Conforama has agreed in its Cooperation Agreement with Darty, for so long as the Conforama Offer remains recommended and has not become or been declared unconditional as to acceptances, to keep the Offer open for a period of not less than 60 days from 11th April 2016.

Fnac is currently considering its options and urges Darty shareholders to take no further action at this time.

This announcement will be made available on the Fnac website, www.groupe-fnac.com, in accordance with R26.1(b) of the City Code on Takeovers and Mergers.

ENQUIRIES:

Fnac:

Groupe Fnac S.A.
Nadine Coulm

+33 (0)1 55 21 18 63

Rothschild (Fnac financial adviser)
Majid Ishaq
Cyril de Mont-Marin

Tel: 020 7280 5000 / Tel: +33 1 4074 4074

Ondra LLP (Fnac financial adviser)
Benoit d'Angelin
Robert Hingley

Tel: 020 7082 8750

Crédit Agricole Corporate and Investment Bank (Fnac financial adviser)
Pietro Sibille

Tel: +33 (0)1 4189 8809

About Groupe Fnac - www.groupe-fnac.com: Groupe FNAC is a leading French retail distributor of entertainment and leisure products (including consumer electronics) and a notable player in several other countries in which it operates (Spain, Portugal, Brazil, Belgium, Switzerland, Morocco, Qatar and Ivory Coast). At year-end 2015, Fnac's multi-format network included a total of 199 stores (124 of which were located in France). The Group's network also includes e-commerce websites, including Fnac.com, the third largest French e-commerce website based on average unique visitors (c. 9 million unique visitors per month). An established multi-channel player, Fnac's consolidated revenues totalled €3.9 billion in 2015 and it had more than 14,000 employees.

The International Securities Identification Number for Fnac's ordinary shares is: FR0011476928.

Additional Information

This announcement is not intended to and does not constitute or form part of any offer to sell or subscribe for or any invitation to purchase or subscribe for any securities or the solicitation of any vote or approval in any jurisdiction pursuant to the Fnac-Darty combination or otherwise, nor shall there be any sale, issuance or transfer of securities of Fnac or Darty pursuant to the Fnac-Darty combination in any jurisdiction in contravention of applicable laws.

Overseas jurisdictions

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Important notices relating to financial advisers

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