



Statement Regarding Offer for Darty plc by Conforama Investissement SNC

Groupe Fnac ("Fnac" or the "Company") notes today's announcement in relation to Conforama Investissement SNC's ("Conforama") recommended cash offer for Darty plc ("Darty"). This follows Darty's announcement on 2 March 2016 that it had received an approach from Conforama in relation to a possible offer for Darty of 125 pence per share in cash. Fnac continues to review its options and urges Darty's shareholders to take no action.

This announcement will be made available on the Fnac website, <u>www.groupe-fnac.com</u>, in accordance with Rule 26.1(b) of the City Code on Takeovers and Mergers.

ENOUIRIES:

Fnac:

Groupe Fnac S.A.

Nadine Coulm +33 (0)1 55 21 18 63

Rothschild (Fnac financial adviser) Tel: 020 7280 5000 / Tel: +33 1 4074 4074

Majid Ishaq

Cyril de Mont-Marin

Ondra LLP (Fnac financial adviser) Tel: 020 7082 8750

Benoit d'Angelin Robert Hingley

Crédit Agricole Corporate and Investment Bank (Fnac financial adviser) Tel: +33 (0)1 4189 8809

Pietro Sibille

About Groupe Fnac - www.groupe-fnac.com: Groupe FNAC is a leading French retail distributor of entertainment and leisure products (including consumer electronics) and a notable player in several other countries in which it operates (Spain, Portugal, Brazil, Belgium, Switzerland, Morocco, Qatar and Ivory Coast). At year-end 2015, Fnac's multi-format network included a total of 199 stores (124 of which were located in France). The Group's network also includes e-commerce websites, including Fnac.com, the third largest French e-commerce website based on average unique visitors (c. 9 million unique visitors per month). An established multi-channel player, Fnac's consolidated revenues totaled €3.9 billion in 2015 and it had more than 14,000 employees.

The International Securities Identification Number for Fnac's ordinary shares is: FR0011476928.



Additional Information

This announcement is not intended to and does not constitute or form part of any offer to sell or subscribe for or any invitation to purchase or subscribe for any securities or the solicitation of any vote or approval in any jurisdiction pursuant to the Fnac-Darty combination or otherwise, nor shall there be any sale, issuance or transfer of securities of Fnac or-Darty pursuant to the Fnac-Darty combination in any jurisdiction in contravention of applicable laws.

Overseas jurisdictions

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